12 January 1990

Ronald Andersen, Ph.D.
Professor and Director
Center for Health Administration Studies
Graduate School of Business
University of Chicago
1101 East 58th Street
Chicago, Illinois 60637

Dear Ron:

As requested, enclosed are my c.v and a copy of the paper I will presenting at the CHAS Workshop on February 8th.

Thanks for the opportunity to present this work at CHAS. I'll look forward to seeing you in February.

With best regards,

Janet D. Perloff, Ph.D.

Visiting Research Associate Professor University Center for Policy Research

SUNY-Albany

### JANET DALE PERLOFF

University Center for Policy Research The University at Albany State University of New York 303 Milne 135 Western Avenue Albany, New York 12222 518-442-3850

34-A Picotte Drive Albany, New York 12208 518-482-0871

Birthdate: 15 February 1954

Birthplace: New York, New York

### **EDUCATION**

1975 B.A., Kirkland College, Clinton, New York

Senior Thesis: <u>The Evolution of Nursing Homes in the United States</u>

1977 A.M. (Health Policy, Planning, and Research)
School of Social Service Administration
University of Chicago, Chicago, Illinois

1981 Ph.D. (Health Policy, Planning, and Research)
School of Social Service Administration
University of Chicago, Chicago, Illinois

Dissertation: <u>An Analysis of Factors Affecting</u>

<u>Physician Participation in State Medicaid Programs</u>

### PROFESSIONAL EXPERIENCE

September 1989 – present

Visiting Research Associate Professor, University Center for Policy Research, The University at Albany, State University of New York

Associate Professor, Department of Health Policy and Management, School of Public Health, The University at Albany, State University of New York and New York State Department of Health

Visiting Associate Professor, Community Health Sciences, School of Public Health, University of Illinois at Chicago

Develop and teach graduate and professional courses in family and community health and survey research methods. Develop research grant proposals. Design and conduct health care policy analyses and health services research.

# January 1986 - September 1989

Associate Professor, Health Services Research and Development, Department of Medical Education, College of Medicine, University of Illinois at Chicago

Adjunct Associate Professor, Maternal and Child Health, Community Health Sciences, School of Public Health, University of Illinois at Chicago

Developed and taught graduate and professional courses in health care organization, financing, and delivery. Developed research grant proposals. Designed and conducted health care policy analyses and health services research. Participated in various university and departmental committees.

# June 1984 – December 1985

Health Services Research Coordinator and Senior Research Associate, Veterans Administration Medical District 17 Health Services Research and Development Field Program, Hines V.A. Hospital, Hines, Illinois and West Side V.A. Hospital, Chicago, Illinois.

Designed and conducted health services research related to health status, use, and costs of V.A. care. Developed grant proposals, supervised staff.

## October 1983 - June 1984

Director, Department of Health Services Research, American Academy of Pediatrics, Evanston, Illinois.

Directed a program of health services and policy research related to child health, the health services financing and delivery system, and pediatrics. Supervised 19-member research and support staff and directed research, financial, and administrative activities related to all Academy and externally-funded research projects. Provided staff support to Executive Board.

# July 1981 - September 1983

Director, Division of Health Services Research, Department of Health Systems Research and Development, American Academy of Pediatrics, Evanston, Illinois.

Conducted research design, data collection, and statistical analysis. Developed research funding proposals and reports, constructed and managed budgets and accountability systems, supervised research and support staff.

# October 1978 – June 1981

Research Associate, Department of Health Systems Research and Development, American Academy of Pediatrics, Evanston, Illinois.

Project Director, "Variations by State in Physician Participation in Medicaid Programs," funded by the Health Care Financing Administration, Stephen M. Davidson, Principal Investigator.

## October 1976 - March 1978

Research Assistant, "National Health Insurance and the Elderly," funded by the Administration on Aging, Theodore Marmor and Stephen M. Davidson, Co-Principal Investigators, School of Social Service Administration, University of Chicago.

## OTHER PROFESSIONAL EXPERIENCE

- Coordinated local VA doctoral-level training program in health services research. Activities included collaboration in preparation of initial training grant proposal and renewal applications, review of applications for trainee support, and supervision of doctoral-level trainees.
- Provided research staff support to national committees of the American Academy of Pedatrics in areas such as health care financing, physician manpower, and childhood injury prevention. Activities included developing institutional data bases, developing a departmental working paper series, and presenting research findings to the leadership of the organization.
- Developed budgeting, management, and accountability systems for American Academy of Pediatrics Department of Research during period of rapid departmental growth. These systems applied to internally and externally-funded research activities, as well as to research subcontracts with outside organizations.
- Administered all financial and proposal review procedures for the American Academy of Pediatrics Memorial and Endowment Fund, a research grant program making 6 to 10 small grant awards per year.

## RESEARCH SUPPORT

## Funded Projects

- Co-Principal Investigator, Maternal and Child Health In Chicago: A Community-Based Approach to Monitoring the Impact of Local Health Care System Changes, Chicago Community Trust, April 1987 through December 1990, \$371,000.
- Co-Investigator, Discharge Planning with Older Veterans: An Information Synthesis, U.S. Veterans Administration, Health Services Research and Development, July 1987 through June 1988, \$53,607.
- Director, Intergovernmental Personnel Assignment Agreements for research and development consultation by faculty of UIC Center for Educational Development to Veterans Administration, Medical District 17 Health Services Research and Development Field Program, Hines, Illinois, January 1986 September 1987, \$27,264.
- Principal Investigator, Medical and Social Correlates of Rehospitalization, University of Illinois at Chicago, Campus Research Board, July 1986 to June 1987, \$6,000.
- Principal Investigator, Discharged Veterans' Access to Health Care: An Evaluation, U.S. Veterans Administration, Health Services Research and Development, May 1985 to October 1985, \$8,345.
- Principal Investigator, Trends in Pediatrician Participation in State Medicaid Programs, U.S. Health Care Financing Administration, March 1983 to March 1985, \$232,730.
- Principal Investigator, Evaluation of the Injury Prevention Program, U.S., Office of Maternal and Child Health, June 1983 to December 1984, \$10,578.
- Principal Investigator, Pediatric Prevention of the New Morbidity in Young Children, U.S., Office of Maternal and Child Health, July 1983 to March 1985, \$70,157.

## <u>Proposals in Progress</u>

Consequences of Medicaid Expansion for the Access of Urban Children to Health Care: The Case of Pediatric Primary Care in Chicago (with James W. Fossett)

The Infrastructure of Medicaid-Funded Pediatric Primary Care in New York State (with James W. Fossett)

ACADEMIC APPOINTMENTS (concurrent with above)

September 1980 to September 1989

Visiting Scholar, Center for Health Services and Policy Research, Northwestern University

July 1982 to January 1986

Lecturer, Commmunity Health Sciences, School of Public Health, University of Illinois at Chicago

May 1984

Lecturer, Health Care Policy, School of Social Service Administration, University of Chicago

December 1983

Lecturer, Health Care Policy, School of Social Service Administration, University of Chicago

#### **PUBLICATIONS**

### Books

- Perloff, J., Kletke, P., and Neckerman, K. <u>Medicaid and Pediatric Primary Care</u>. Baltimore: Johns Hopkins University Press, 1987.
- Davidson, S., and Marmor, T., with Perloff, J., Spear, M., and Aitken, N. The Cost of Living Longer: National Health Insurance and the Elderly. Lexington: Lexington Books, 1980.

## B<u>ook Chapters</u>

- Perloff, J. "Trends in the Financing of Undergraduate Medical Education." In B. Barzansky and N. Gevitz (Eds.), <u>Medical</u> <u>Education in the Twentieth Century</u>. Greenwood Press, forthcoming.
- Barzansky, B. and Perloff, J. "Sites of Training: Matching Education to Practice." In B. Barzansky and N. Gevitz (Eds.), <u>Medical Education in the Twentieth Century</u>. Greenwood Press, forthcoming.

Rubinstein, R. and Perloff, J. "Identifying Psychosocial Disorders in Children: On Integrating Epidemiological and Anthropological Understandings," in Anthropology and Epidemiology: Interdisciplinary Approaches to the Study of Health and Disease. Craig R. Janes et al. (eds.), Dordrecht, Holland: D. Reidel, 1986, pages 303-332.

## Journal Articles

- Fossett, J., Perloff, J., Kletke, P., and Peterson, J. 1990.
  "Medicaid and the Inner City: The Case of Maternity Care in Chicago." The Milbank Quarterly (forthcoming).
- Honigfeld, L., Perloff, J., and Barzansky, B. 1990. "Replacing Residents in Teaching Hospital Pediatric Departments: Strategies and Issues." <u>Pediatrics</u> (forthcoming).
- Barzansky, B. and Perloff, J. 1989. "Medical Education in Prepaid Settings: Synthesis of the Literature Using The Case Survey Method," <u>Evaluation and the Health Professions</u>. 12(3): 300-317.
- Perloff, J., Kletke, P., and Neckerman, K. 1987. "Physicians' Decisions to Limit Medicaid Participation: Determinants and Policy Implications," <u>Journal of Health Policy, Politics, and Law</u> 12 (2): 221-235.
- Perloff, J., Kletke, P., and Neckerman, K. 1986. "Recent Trends in Pediatrician Participation in Medicaid," <u>Medical Care</u> 24 (8): 749-760.
- Perloff, J., Neckerman, K., and Kletke, P. 1986. "Pediatrician Participation in Medi-Cal: Findings of a Five Year Follow-up Study," <u>The Western Journal of Medicine</u> 145 (4): 546-550.
- Kletke, P., Davidson, S., Perloff, J., Schiff, D., and Connelly, J. 1985. "The Extent of Physician Participation in Medicaid: Comparison of Physician Estimates and Aggregated Patient Data," Health Services Research 20 (5): 503-524.
- Perloff, J., LeBailly, S., Kletke, P., Budetti, P., and Connelly, J. 1984. "Premature Death in the United States: Years of Life Lost and Health Priorities," <u>Journal of Public Health</u> <u>Policy</u> 5 (2): 167-184.
- Davidson, S., Perloff, J., Kletke, P., Schiff, D., and Connelly, J. 1983. "Full and Limited Medicaid Participation Among Pediatricians," <u>Pediatrics</u> 72: 552-559.

# <u>Published Reports and Proceedings</u>

- Perloff, J., and Morris, N.M. 1989. "How Valid are Respondent Descriptions of Their Usual Source of Health Care?" in <u>Health Survey Research Methods</u>, Proceedings of the Fifth Conference on Health Survey Research Methods, Keystone, Colorado, May 1989, pages 24-36.
- Perloff, J., Kletke, P., and Neckerman, K. 1985. <u>Trends in Pediatrician Participation in State Medicaid Programs</u>. Final Report of HCFA Grant No. 18-P-97159/5. Springfield, VA: National Technical Information Service, PB85-233476.
- LeBailly, S., Ferloff, J., Kletke, P., Budetti, P. and Connelly, J. 1983. "Identifying and Measuring Progress Towards Health Priorities," in <u>Priorities in Health Statistics</u>, Proceedings of the 19th National Meeting of the Public Health Conference on Records and Statistics. Hyattsville: National Center for Health Statistics, pages 105-109.
- Kletke, P., Davidson, S., Perloff, J., Schiff, D., and Connelly, J. 1983. "Methodological Issues in the Measurement of Health Policy Outcomes," in <u>Health Survey Research Methods</u>, Proceedings of the 4th Conference on Health Survey Research Methods. Washington, D.C.: National Center for Health Services Research, pages 65-79.
- Perloff, J. and Connelly, J. 1982. "Physician Participation in Medicaid: A Problem of Public-Private Coordination," in <u>Health Services Integration: Lessons for the 1980s</u>. Washington, D.C.: National Academy of Sciences Press, pages 102-109.
- Davidson, S. and Perloff, J. 1981. "Continuing Care: The Concept and the Research Issues," in <u>Health Care Financing Grant and Contract Report Series</u>. Washington, D.C.: Health Care Financing Administration (monograph).

#### Book Reviews

- Perloff, J. Review of <u>Financing Rural Health Care</u>, edited by LaVonne Straub and Norman Walzer. New York: Praeger, 1988, in <u>Journal of Health Politics</u>, <u>Policy</u>, and <u>Law</u>, Summer 1989.
- Perloff, J. 1985. Review of <u>Handbook of Health, Health Care and the Health Professions</u>, edited by David Mechanic. New York: Free Press, 1983, in <u>Social Service Review</u>, 59 (3): 533.

## Other

- Fossett, J. and Perloff, J. "The Poor Need Access to Prenatal Care," <u>The New York Times</u>, August 12, 1989 (letter to the editor).
- Perloff, J. "Safeguards are Necessary for Medicaid HMOs," Chicago Sun-Times, November 10, 1987 (editorial).

# <u>Work In Progress</u>

- Fossett, J., Perloff, J., Kletke, P., and Peterson, J. "Medicaid Patients' Access to Office-Based Obstetricians" (under review)
- Handler, A., Perloff, J., and Kennelly, Joan. "Ensuring the Quality of Prenatal Care: Lessons from Public Programs" (in draft)
- Perloff, J., Morris, N., and Kudo, S. "Patterns and Determinants of Prenatal Care Use Among Low Income Black Women in Three High Risk Communities" (in draft)

### PRESENTATIONS

- Fossett, J., Perloff, J., Kletke, P. and Peterson, J. "Medicaid Patients' Access to Office-Based Obstetricians." Association for Public Policy Analysis and Management, Washington, D.C., November 1989.
- Perloff, J., Morris, N., and Wiseman, C. "How Valid are Respondent Descriptions of Their Usual Source of Health Care?" American Public Health Association, Chicago, October 1989.
- Fossett, J., Perloff, J., Kletke, P., and Peterson, J. "Medicaid Patients' Access to Office-Based Obstericians." American Public Health Association, Chicago, October 1989.
- Perloff, J. "Medicaid Expansions as a Strategy for Improving Access to Health Services for Pregnant Women and Children: The Question of Physician Participation in Medicaid." Invited presentation to Improving Access to Health Services for Pregnant Women and Children, a conference sponsored by The National Commission to Prevent Infant Mortality and The Brookings Institution, Washington, D.C., July 1989.
- Perloff, J. and Morris, N. "Validating Reporting of Usual Sources of Health Care" Fifth Conference on Health Survey Research Methods, Keystone, Colorado, May 1989.

- Perloff, J. "Health in Chicago: Implications of Cost Containment." Invited presentation to UIC Campus Forum, May 1989.
- Perloff, J., Stiers, W., and Thoma, K. "Outpatient Discharge Planning and Intersystem Connections." American Public Health Association, Boston, October 1988.
- Perloff, J. "Recent Changes in State Medicaid Policy: Implications for Pediatricians and Children." Pediatrics Grand Rounds, University of Illinois at Chicago, June 1988.
- Perloff, J. "Regional Variations in Medicaid." Invited presentation to The Forum to Improve Access to Health Care for New Jersey Children, New Jersey Governor's Committee on Children's Services Planning, Jamestown, N.J., April 1988.
- Perloff, J. "Issues in Provider Participation in Medicaid." Invited presentation to Ad Hoc Committee on Medicaid Reform, Health Policy Agenda for the American People, Washington, D.C., November 1987.
- Perloff, J. (Co-organizer and presider) "Managed Care: Results From Medicaid." American Public Health Association, New Orleans, October 1987.
- Perloff, J. "Recent Trends in State Medicaid Policy: Implications for Pediatricians and Children." Society for the Study of Social Problems, Chicago, Illinois, August 1987.
- Perloff, J. "Health Care Provider Behavior Towards Medicaid Patients." Midwest Sociological Society, Chicago, Illinois, April 1987.
- Perloff, J. and Stiers, W. "Discharged Veterans' Access to Health Care." Invited Presentation, Veterans Administration Medical District 17 Health Services Research and Development Field Program, May 1986.
- Perloff, J., Kletke, P., and Neckerman, K. "Extent of Medicaid Participation: Findings from a Longitudinal Study." American Public Health Association, November 1985.
- Rubinstein, R. and Perloff, J. "Community Psychology and the Identification of Psychosocial Problems in Children." Midwest Psychological Association, Chicago, Illinois, May 1985.
- Perloff, J., Kletke, P., and Neckerman, K. "Pediatrician Participation in Medicaid: Findings of a Five Year Follow-Up Study." Invited Presentation, Northwestern University, Center for Health Services, Policy, and Research, Seminar Series, May 1985.

- Perloff, J., Kletke, F., and Neckerman, K. "Trends in Medicaid Participation: A State Level Analysis." Invited Presentation, University of Chicago, Center for Health Administration Studies, Workshop Series, March 1985.
- Perloff, J., LeBailly, S., and O'Connor, K. "Barriers to Injury Prevention in Children's Medical Care." American Public Health Association, Anaheim, California, November 1984.
- Perloff, J., Kletke, P., and Neckerman, K. "Trends in the Medicaid Participation of Physicians: A State Level Analysis." American Public Health Association, Anaheim, California, November 1984.
- Kletke, P., Perloff, J., and Neckerman, K. "The Effects of Physician Competition on Pediatric Practice." American Public Health Association, Anaheim, California, November 1984.
- Rubinstein, R. and Perloff, J. "The Pediatric Prevention of Psychosocial and Developmental Problems of Childhood." American Public Health Association, Anaheim, California, November 1984.
- Perloff, J., LeBailly, S., Kletke, P., Budetti, P., and Connelly, J. "The Impact of Years of Life Lost During Childhood."

  American Public Health Association, Dallas, Texas, November 1983.
- LeBailly, S., Perloff, J., Kletke, P., Budetti, P. and Connelly, J. "Identifying and Measuring Progress Towards Health Priorities: The Years of Life Lost Technique." Public Health Conference on Records and Statistics, Washington, D.C., August 1983.
- Perloff, J., Ross, N., Kletke, P., Jenkins, R., and Connelly, J. "Adolescent Inpatient Hospital Use: Uncovering Hidden Evidence." American Public Health Association, Montreal, Guebec, Canada, November 1982.
- Kletke, P., Davidson, S., Perloff, J., Schiff, D., and Connelly, J. "Methodological Issues in the Measurement of Health Policy Outcomes." Fourth Conference on Health Survey Research Methods, Washington, D.C., May 1982.
- Davidson, S., Perloff, J., Kletke, P., and Connelly, J.
  "Preventive Services in Office-Based Pediatric Practice."
  Ambulatory Pediatrics Association, Washington, D.C., May
  1982.
- Davidson, S., Perloff, J., Kletke, P., and Clinkscale, R., "Quantifying Social Welfare Policies: The Medicaid Program Index and the Search for Reliable Cost Containment

- Strategies." National Conference on Social Welfare, Boston, Massachusetts, April 1982.
- Davidson, S., Perloff, J., Kletke, P., "Strategies for Promoting Public/Private Partnership in the Provision of Health Care to Low Income Children." National Conference on Social Welfare, Boston, Massachusetts, April 1982.
- Perloff, J. and Connelly, J. "Physician Participation in Medicaid: A Problem of Public-Private Coordination." Invited Presentation to Committee on Services Integration, Institute of Medicine, National Academy of Sciences, Washington, D.C., February 1982.
- Davidson, S., and Perloff, J., Kletke, P. "Preventive Care in Pediatric Practice." American Public Health Association, Los Angeles, California, November 1981.
- Davidson, S. and Perloff, J. "Pediatricians and Medicaid."
  Ambulatory Pediatrics Association, San Francisco, California,
  May 1981.
- Davidson, S. and Perloff, J. "Physician Participation in Medicaid." American Academy of Pediatrics, Detroit, Michigan, October 1980.
- Davidson, S. and Perloff, J. "Factors Affecting Physician Participation in Medicaid." American Public Health Association, Detroit, Michigan, October 1980.

#### TEACHING EXPERIENCE

Introduction to Family and Community Health
Social Policy
Maternal and Child Health Policy
Health Care Finance, Organization, and Delivery
Organizational, Professional, and Policy Context of Health
Professions (with B. Barzansky)
Alternative Health Care Delivery Systems: Implications for
the Health Professions
Perspectives on Clinical Decisionmaking (with A. Elstein, M.
Lappe, and K. Vaux)

#### UNIVERSITY SERVICE

University of Illinois at Chicago, Department of Medical Education

Full Member, Graduate College Vice Chancellor for Health Services, Task Force on Indigent Care, 1988-89

# UNIVERSITY SERVICE (continued)

UIC Faculty Senate, 1988-1989
Search Committee for Chairperson, Department of Medical Education, 1988-1989
Executive Committee, 1986-1988
Promotions and Tenure Committee, 1986-1987, 1987-1988, 1988-89
Research Policy Committee, 1986-88
MHPE Core Curriculum Review Subcommittee, 1987-88

University of Chicago, School of Social Service Administration

Human Subjects Review Committee, 1984-1989

## OTHER PROFESSIONAL ACTIVITIES

Peer review of manuscripts:

Health Care Financing Review
Medical Care
The Milbank Quarterly
Journal of Health Politics, Policy and Law
Social Service Review
The John Hopkins University Press

# Professional organization memberships:

American Public Health Association
Member, Maternal and Child Health Section
Member, Medical Care Section
Member, Social Work Section
Association for Health Services Research
Chicago Association for the Study of Health Behavior
Vice President for Program Planning, 1986 - 1988
Midwest Sociological Society
Sigma Xi, Full Member (by election)
Society for Research Administrators, 1981-1985
Society for the Study of Social Problems

#### COMMUNITY SERVICE

Healthy Mothers and Babies Coalition

Member, Committee on Medicaid and Maternal and Child Health (1987-1989)

# COMMUNTY SERVICE (continued)

United Way of Chicago

Vice Chairperson, Family Life Needs Assessment Technical Committee (January-June 1989)

Member, Environmental Analysis Committee (1987-1988)

Contibutor to The Changing Face of Chicago's Human Need Environment, Report of the Environmental Analysis Committee to the United Way of Chicago Planning Committee, June 1988.

Mayor's Advisory Committee on Infant Mortality, City of Chicago

Member (1988-1989)

Member, Program Evaluation Task Force (1988-1989)

DECEMBER 1989